

D-Link Reports Third Quarter 2025 Financial Results

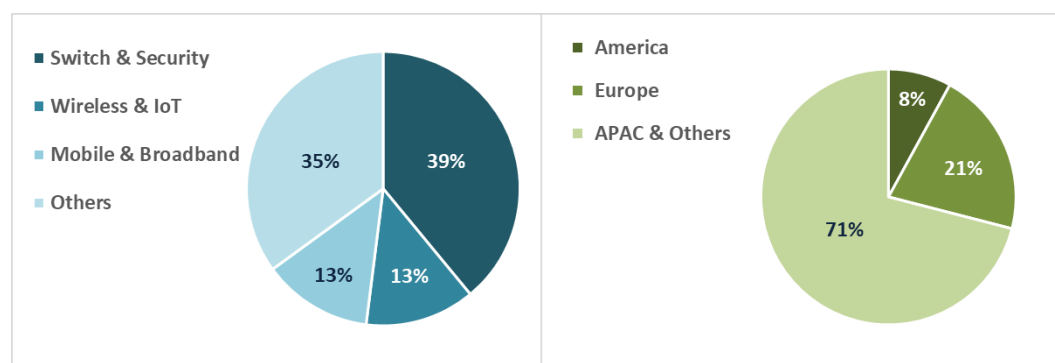
Taipei, November 12, 2025- D-Link today announced its net revenue of NT\$3,444 million for the third quarter 2025, a decrease of 6.4% YoY; Gross profit was NT\$890 million, a decrease of 20.7% YoY; D-Link's 3Q25 operating loss was reported at NT\$1 million. D-Link's Third quarter net income was NT\$72 million, net income attributable to owners of parent was NT\$14 million, and EPS was NT\$0.02.

With respect to 3Q25 consolidated revenue by product category, Switch & Security products accounted for 39% of sales revenue, followed by Wireless & IoT at 13%, Mobile & Broadband at 13%, and Others at 35%. From a geographic perspective, 3Q25 revenue contribution from Europe and America were 21% and 8%, respectively, and from Asia Pacific & Others was 71%.

3Q25 Income Statement – QoQ/YoY Comparison:

NT\$M	Quarterly Results			YTD Results				
	3Q24	2Q25	3Q25	QoQ %	YoY %	YT 3Q24	YT 3Q25	YoY %
Net Sales	3,680	3,151	3,444	9.3	(6.4)	10,964	9,932	(9.4)
Gross Profit	1,122	786	890	13.2	(20.7)	2,837	2,481	(12.5)
Operating Expenses	950	852	891	4.6	(6.2)	2,861	2,605	(8.9)
Operating Income (Loss)	172	(66)	(1)	98.5	(100.6)	(24)	(124)	(416.7)
Total Non-Op. Inc. (Loss)	90	(26)	141	642.3	56.7	422	86	(79.6)
Income Before Tax	262	(92)	140	252.2	(46.6)	398	(38)	(109.5)
Net Income (Loss)	183	(130)	72	155.4	(60.7)	213	(184)	(186.4)
Non-controlling Interests	5	8	58	625.0	1,060.0	67	105	56.7
Net Income (Loss) Attributable to Parent	178	(138)	14	110.1	(92.1)	146	(289)	(297.9)
EPS (NT\$)	0.30	(0.23)	0.02			0.24	(0.48)	
Outstanding shares (m)	598	599	599			598	599	
Gross Profit % (GP %)	30.5%	24.9%	25.8%			25.9%	25.0%	
Operating Expenses % (OPEX %)	25.8%	27.0%	25.9%			26.1%	26.2%	
Operating Margin % (OPM %)	4.7%	-2.1%	0.0%			-0.2%	-1.3%	
Net Income % (NI %)	4.8%	-4.4%	0.4%			1.3%	-2.9%	
Return on Equity (ROE)						1.8%	-1.6%	

3Q25 Sales Breakdown:



Investor Relations

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Investor Relations: http://www.ir-cloud.com/taiwan/2332/irwebsite_c/index.php